

## Important information about the AGM

This is the formal Notice to shareholders of the AGM – its date, time and place, and the business we will consider at the meeting. It is an important document. If there is anything you do not understand, please talk to an appropriate professional adviser.

### How to ask a question

If you want to ask a question at the AGM, it will help us if you send your question in advance to the Company Secretary at the address below. This will ensure that we can answer your question as fully as possible at the AGM. If you cannot come to the meeting but would like a written answer to your question, then please also write to the Company Secretary at the address below.

### Entitlement to attend and vote

To have the right to attend and vote at the AGM, you must hold ordinary shares in The Parkmead Group plc (this means your shareholding must be entered on the share register) at 6 pm on 20 December 2011.

### What to do if you have recently sold or transferred all of your ordinary shares in The Parkmead Group plc

Please send this Notice and the proxy form to the broker who sold the shares for you. The broker can then send them to the new owner of the shares.

### How to appoint a proxy

If you cannot come to the AGM, you can appoint one or more persons (your proxy or proxies) to come to the meeting and vote for you. A proxy does not have to be a member of The Parkmead Group plc. If you want to appoint a proxy, please complete the proxy voting form. The proxy voting form includes a "Vote Withheld" option for each resolution. It should be noted that a "Vote Withheld" is not a vote in law and will not be counted in the votes for or against a resolution.

Your proxy voting instructions must be received at least 48 hours before the appointed time of the AGM, i.e. no later than 9 am on 20 December 2011.

If you return a proxy voting form you can still come to the AGM and vote instead of your proxy. If you do this and there is a poll vote, we will ignore your proxy votes.

### Other matters

If you have any queries please contact the Company Secretary, Mr Donald A MacKay, at The Parkmead Group plc, 17 Rubislaw Terrace, Aberdeen AB10 1XE.